1. Your Organization

Jesuit Social Research Institute (Loyola University)

2. Does your FFL funded project address affordable housing in LA?

No

3. What aspect of affordable housing need in LA does your project focus on?

No Response

4. Does your FFL funded project address the financial well-being of LA’s residents?

Yes

5. Which area(s) of financial well-being in LA does your project focus on?

<table>
<thead>
<tr>
<th>Primary Focus</th>
<th>Secondary Focus</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Individually (and increasing individual/family earnings/savings)</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Community (i.e., increasing community wealth)</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Policy/Advocacy</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Other (please explain):</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6. Does your FFL funded project address small businesses in Louisiana?

No

7. What aspect of strengthening LA’s small businesses does your project focus on?

No Response
8. Does your FFL funded project address job creation in LA?

No

9. What aspect(s) of job creation in LA does your project focus on?

No Response

10. What strategies and/or methods do you use to work toward your project goals? (select all that apply)

- Building coalitions related to policy
- Connection to social services
- Conferences
- Curriculum/material development
- Draft policy
- Financial counseling/education
- Identifying a sponsor(s) to champion legislation
- Increase resources available (i.e., funds, materials, volunteers)
- Information generation (policies, papers, newsletters)
- Network/coalition building
- Outreach/awareness raising campaigns
- Strategic/evaluation planning
- Trainings/workshops

11. What is the status of this project? (Please select the choice that best reflects your progress)

- Projected Completion
  - On track for on time completion
- Progress Toward Completion
  - 25-49% complete

12. Has your organization faced unexpected obstacles in implementing your project?

No

13. Indicate which obstacles your organization has faced during project implementation (select all that apply).

No Response

14. Do you anticipate any changes to project timelines or activities?

No

15. Please describe any anticipated changes to projected timelines or activities for your project.

No Response

16. Indicate the outputs that relate to your project by selecting Yes, No, or N/A for each of the items listed below.

Family or individuals served
- Yes
- No
- N/A

Trainings held
- Yes
- No
- N/A

Grants made
- Yes
- No

Loans made
- Yes
- No
- N/A
Small businesses served: No
Referrals made: No
Houses/apartments rehabilitated or constructed: No
Volunteers recruited: Yes
Supported organizations (non-profits or for-profits) by assisting, stabilizing, or helping them re-open: No
Jobs retained: No
Jobs created: No
Units of housing re-occupied: No
Units of housing rehabbed: No
Units of housing built: No
Secured sponsors for secured legislation: Yes
Other

Comments: Research papers generated

17. For each of the outputs you marked as "Yes" in the previous question, please quantify those outputs numerically based on your progress to date (not projected). PLEASE ENTER NUMERICAL INFORMATION ONLY.

Families or Individuals served: 0
Trainings held: 2
Volunteers recruited: 20
Secured sponsors for secured legislation: 0
Other: 3

18. Please describe both the ACTIVITIES that you've engaged in AND the RESULTS you've achieved so far because of this grant from FFL.

LA for Fair Lending Activities November 2011 to June 20, 2012 1. First organizational meeting at JSRI offices on November 16, 2011. Louisiana Budget Project, ASI Federal Credit Union, LA Community Reinvestment Coalition, Center for Responsible Lending, LA Catholic Conference, Jesuit Social Research Institute and the Archdiocese of New Orleans Office of Justice and Peace were represented at the meeting. 2. This group gradually expanded and met through conference calls on January 18, February 7, February 28, March 19, and nearly weekly during April and May, 2012. The Center for Responsible Lending has been an active partner throughout. LA for Fair Lending met face to face on April 29 at the Baton Rouge office of American Association of Retired Persons. Accomplishments thus far include: • Collaboration in early development of coalition partners. • Developed statement of purpose and goals. • Agreed to three phase strategy: 1) Educate, organize, and mobilize LA citizens; 2) Political Organizing and education of elected officials; and 3) Write legislation, garner co-sponsors, mobilize constituencies, and pass legislation. • Collaboration on research and education, especially the LACO Conference and Family Impact Seminar on March 8-9, 2012. 3. Louisiana AARP hosted a June 20 Strategic Action Planning meeting facilitated by Mary Baudouin, Social Ministries Director, Jesuit Province of New Orleans. This meeting achieved the following: • Created an Organizing Committee (OC) and voted for the following members to serve in positions as executives of the OC: Director: Alex Mukulich, JSRI Legislative Team Leaders: Brittany Howard, Mental Health America and Rob Tisman, LA Catholic Conference Media Team Leaders: Denise Bolticher, LA AARP and Ryan West, LA Progress Research: Tim Mathis, LA Budget Project Education: Alex Mukulich and Jordan Shannon, [P_dem.] Membership Recruitment: Mary Williams, LA Association of Non-profits At-Large Representatives: Nancy McPherson, LA AARP Blake Grimes, Campus Federal Union (LSU) • Specific strategic action plans were developed for the following focus areas of the Organizing Committee: Legislative and Political Organizing; Membership and Recruitment; Media and Communications; Research, and Education. • Benefits and responsibilities of membership for individuals and faith-based, educational, non-profit, and business organizations were developed. First steps include development of formal membership sign-on procedures and development of membership through current participants. • Creation of the executive OC included development of a consensus building model for decision-making with member organizations and use of queuer and simple majority for decisions made by the executive committee. 4. Coalition participants include: AARP, LA Progress, LA Consumer Healthcare Coalition, LA Budget Project, LA Association of Non-profits, LA Association of United Ways, LA Community Reinvestment Coalition, Campus Credit Union of LSU, LA Catholic Conference, LSU School of Social Work, Mental Health America of LA, Habitat for Humanity St Tammany West, Hope Ministries, and Archdiocese of New Orleans Office of Justice and Peace.

19. Tell us in a few sentences what changes you have seen in clients or the community as a result of your activities.

Coalition members are better educated in the realities of payday lending in Louisiana. Members are more aware now of the difficulties to be faced in the Louisiana legislature. Members are empowered by the progress achieved in coasts organizing.
20. Please select the gender of the clients you serve (check all that apply).

- Male
- Female

21. Please select the ethnicity of the clients you serve (check all that apply)

- Black or African American
- Asian
- White
- American Indian
- Hispanic or Latino (of any race)

22. Please select the special status of the clients you serve (check all that apply)

- Seniors (65+)
- Disabled
- US Veterans

23. Indicate the Parishes in which your project is operating (select all that apply).

- Caddo
- East Baton Rouge
- Jefferson
- Lafayette
- Orleans
- Plaquemines
- St. Bernard
- St. Charles
- St. John the Baptist
- St. Tammany
- Washington

24. Do you have a plan in place to carry on the work of this project after the grant cycle ends?

- Yes, plan is fully developed

25. To what extent do you have the necessary funding in place to continue this work/carry out this plan?

- Other

In our application to the Foundation for Louisiana, we indicated that we were applying for three years of funding to complete this project.

26. Please indicate what activities you have thought about/included in your plan to continue to do the work of this project after the grant cycle ends. Then describe your answers in the box provided. (select all that apply)

- Other (describe below)

The proposal which we submitted to the Foundation for Louisiana contained a three-four year workplan to achieve the objective of the project.
27. How can FFL better support you in preparing for the sustainability of this project after the end of the funding cycle?

We hope that the Foundation for Louisiana will be able to fund the project for two additional years.

28. Enter the amount of project-related PERSONNEL costs in the boxes below. PLEASE ENTER NUMBERS ONLY (no characters other than 0-9).

<table>
<thead>
<tr>
<th>Total Personnel Costs</th>
<th>10154</th>
</tr>
</thead>
<tbody>
<tr>
<td>FFL's Contribution to Personnel Costs</td>
<td>10154</td>
</tr>
</tbody>
</table>

29. Enter the amount of project-related TRAVEL costs in the boxes below. PLEASE ENTER NUMBERS ONLY (no characters other than 0-9).

<table>
<thead>
<tr>
<th>Total Travel Costs</th>
<th>351</th>
</tr>
</thead>
<tbody>
<tr>
<td>FFL's Contribution to Travel Costs</td>
<td>351</td>
</tr>
</tbody>
</table>

30. Enter the amount of project-related EQUIPMENT costs in the boxes below. PLEASE ENTER NUMBERS ONLY (no characters other than 0-9).

<table>
<thead>
<tr>
<th>Total Equipment Costs</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td>FFL's Contribution to Equipment Costs</td>
<td>0</td>
</tr>
</tbody>
</table>

31. Enter the amount of project-related SUPPLY/OFFICE EXPENSE costs in the boxes below. PLEASE ENTER NUMBERS ONLY (no characters other than 0-9).

<table>
<thead>
<tr>
<th>Total Supply/Office Expense Costs</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td>FFL's Contribution to Supply/Office Expense Costs</td>
<td>0</td>
</tr>
</tbody>
</table>

32. Enter the amount of project-related SUB-CONTRACTING costs in the boxes below. PLEASE ENTER NUMBERS ONLY (no characters other than 0-9).

<table>
<thead>
<tr>
<th>Total Sub-contracting Costs</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td>FFL's Contribution to Sub-contracting Costs</td>
<td>0</td>
</tr>
</tbody>
</table>

33. Enter the amount of project-related CONSULTANT costs in the boxes below. PLEASE ENTER NUMBERS ONLY (no characters other than 0-9).

<table>
<thead>
<tr>
<th>Total Consultant Costs</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td>FFL's Contribution to Consultant Costs</td>
<td>0</td>
</tr>
</tbody>
</table>

34. Enter the amount of project-related OTHER DIRECT costs in the boxes below. PLEASE ENTER NUMBERS ONLY (no characters other than 0-9).

<table>
<thead>
<tr>
<th>Total Other Direct Costs</th>
<th>0</th>
</tr>
</thead>
<tbody>
<tr>
<td>FFL's Contribution to Other Direct Costs</td>
<td>0</td>
</tr>
</tbody>
</table>

35. Please describe the nature of any "other direct costs" you referenced in the previous question.

No Response

36. Indicate approximately what percent of your total FFL award your organization has spent to date.
26%-50% of the total grant award

37. How much interaction have you had with staff at the Foundation for Louisiana? (this, and the following question are to evaluate OUR performance, not yours)

Limited

38. Indicate your experience of being responded to and supported by the FFL staff:

<table>
<thead>
<tr>
<th></th>
<th>Very low</th>
<th>Low</th>
<th>Moderate</th>
<th>High</th>
<th>Very High</th>
</tr>
</thead>
<tbody>
<tr>
<td>Responsiveness</td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Supportiveness</td>
<td></td>
<td></td>
<td></td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

Comments:

39. What comments/suggestions can you offer for improving the grantmaking process?

None at this time.

40. Please enter the following information of the person who filled out this form in case we need to clarify any of the information you provided.

Name: Claire D. Sinno Ph.D.
Position: Assistant Director of Stewardship & Donor Relations
Email: cdelmo@loyno.edu
Phone: (504) 861-5582